

Signature Guarantee - Suggested Items

Signature Guarantee service is offered to current Desert Financial members with a minimum of six months of history. This service is a two-step process, which is outlined below.

First Visit

- The first visit is to collect documents, proof of ownership and asset value.
 - Ex: Current Account Statement with Owner listed
 - Note: *If death scenario*, we will also need the original death certificate and document establishing transacting authority (Personal Representative/Executor Appointment or Trust).
- Approval for Signature Guarantee will be provided by our legal department and may take up to two business days from the date documents are collected.

Second Visit

- You will be notified by phone when your Signature Guarantee has been approved and a second visit will be arranged at that time.
- For your second visit, you will only need to bring your identification and the document that requires the Signature Guarantee stamp.